



New Zealand King Salmon – Senior Executive LTI Scheme

For the purposes of Listing Rule 7.12.1, New Zealand King Salmon Investments Limited (NZX: NZK, ASX: NZK) advises the following shares have been issued on 29 September 2017.

(a) Class of Security: ISIN:	Ordinary Shares NZNZKE0003S0
(b) Number issued:	270,274 shares issued to existing Scheme participants and 47,241 shares issued to new Scheme participants.
(c) Nominal value: Issue price:	Not applicable Shares issued to existing Scheme participants at \$1.22. Shares issued to new Scheme participants at \$1.77.
(d) Whether payment was in cash:	Yes
(e) Any amount paid up:	In full
(f) Principal terms of the Securities:	Not applicable
(g) Percentage of the total Class of Securities issued:	0.230% of the total number of fully paid ordinary shares prior to this issue
(h) Reason for the issue:	Issue of 317,515 ordinary shares under the Senior Executive LTI Scheme for senior executives of New Zealand King Salmon Investments Limited and its subsidiaries
(i) Specific authority for the issue:	Directors' resolutions dated 29 September 2017
(j) Terms or details of the issue:	On the terms set out in the Senior Executive LTI Scheme rules
(k) Total number of Securities of the Class in existence after the issue:	138,475,358
(l) Treasury Stock:	N/A
(m) Dates of issue:	29 September 2017

Andrew Clark
CFO, New Zealand King Salmon