



## QUOTATION NOTICE: NZX DEBT MARKET AUCKLAND INTERNATIONAL AIRPORT (“AIA220”) BONDS

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<b>Company:</b>	Auckland International Airport Limited (“AIA”)
<b>Security Code:</b>	AIA220
<b>ISIN:</b>	NZAIADT220L0
<b>Details of Issue:</b>	An offer of up to NZ\$75 million unsecured, unsubordinated, fixed rate bonds with the ability to accept NZ\$25 million in oversubscriptions at Auckland Airports discretion
<b>Opening Date:</b>	Monday, 09 October 2017
<b>Closing Date:</b>	1pm, Wednesday, 11 October 2017
<b>Interest Rate:</b>	3.64% per annum
<b>Maturity Date:</b>	Monday, 17 April 2023
<b>Issue/Allotment Date:</b>	Tuesday, 17 October 2017
<b>Interest Payment Dates:</b>	17 April, and 17 October of each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Tuesday, 17 April 2018
<b>First Interest Paid To:</b>	Bondholder on the relevant on Record Date
<b>Record Date:</b>	10 calendar days before an Interest Payment Date or, if not a Business Day, the immediately preceding Business Day.
<b>Minimum Application Amount:</b>	NZ\$10,000 and multiples of NZ\$1,000 thereafter
<b>Minimum Holding:</b>	NZ\$10,000 and multiples of NZ\$1,000 thereafter
<b>Face Value:</b>	NZ\$1.00 per Bond
<b>Organising Participant:</b>	Westpac Banking Corporation (acting through its New Zealand Branch) (ABN 33 007 457 141)
<b>Joint Lead Managers:</b>	Westpac Banking Corporation (acting through its New Zealand Branch) (ABN 33 007 457 141) and Commonwealth Bank of Australia (acting through its New Zealand Branch)



**Trust Deed Dated:** Master Trust Deed dated 9 July 2004 (as amended and restated from time to time) as modified and supplemented by the supplemental trust deed dated 4 October 2017

**Registrar:** Link Market Services Limited (LNKT)

**Settlement Status:** NZCDC Settlement System

**Expected Commencement of Trading on the NZX Debt Market:** Wednesday, 18 October 2017

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**12 October 2017**