



NEW ZEALAND
OIL & GAS

Dear Shareholder,

Soon you will receive in the mail an offer for your shares from O.G. Oil and Gas (Singapore) Pte. Ltd. ("OGOG"). If you have opted to receive communications by email you will also receive OGOG's offer by email.

In the same envelope as the posted copy of OGOG's offer you will find a target company statement from New Zealand Oil & Gas. In the target company statement, **the Independent Directors of New Zealand Oil & Gas unanimously recommend that you accept OGOG's offer.**

I encourage you to read the offer and target company statement carefully, in making your personal decision on the offer.

You can also read the Target Company Statement [here](#).

If you do not receive the offer, or have any questions, please contact Computershare Investor Services Limited on 09 488 8777 8.30am – 5.00pm. Alternatively, please reply to this email including your CSN/Holder number.

Yours sincerely

Rodger Finlay
Chairman

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