

IMPORTANT REMINDER: PEB OFFER CLOSING SOON

3 November 2017

On 11 October 2017, Pacific Edge Limited ("Pacific Edge") announced its intention to raise approximately \$21.3m through a fully underwritten pro-rata renounceable Rights Offer ("Offer").

As of 5.00pm 2 November 2017 we are yet to receive an application from you in respect of the Offer.

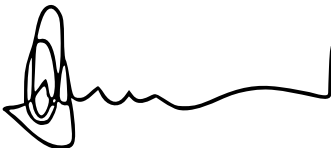
If you wish to acquire new shares under the Offer, and have not already done so, you need to complete the entitlement and acceptance form. You may choose to take up your entitlements in whole, in part or not at all. In addition, if you elect to take up your entitlement in full you may apply for additional new shares through the shortfall bookbuild taking place on 10 November 2017, by completing Part B of the entitlement and acceptance form.

Entitlement and acceptance forms, together with the total amount payable, must be received by Link Market Services by 5:00pm on Wednesday, 8 November 2017 in order to be accepted.

If you have any questions about the Offer, you are encouraged to read the Offer document and seek financial, investment, or other professional advice from a qualified professional adviser. Alternatively, you can contact Link Market Services at enquiries@linkmarketservices.co.nz or +64 9 375 5998.

If you have mailed your application recently, you do not have to take any further action.

Yours sincerely



Chris Gallaher
Chairman

Note: The information in this email is general information only, does not constitute a securities recommendation or financial product advice, and has been prepared without taking account of the investment objectives, financial situation or needs of any particular investor. As well as publicly available information about Pacific Edge, you should read the Offer Document and consider whether any investment is appropriate having regard to your (or your client's) objectives, financial situation or needs before acting on the information. Copies of the Offer Document are available from the NZX website.