

nzx release+

GMT Bond Issuer Limited - Interim Result Announcement

Date	9 November 2017
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Release	Immediate
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GMT Bond Issuer Limited has provided the NZX with its unaudited interim financial statements for the six months ended 30 September 2017.

GMT Bond Issuer Limited received \$7.1 million of interest income and incurred \$7.1 million of interest expense during the period.

It also made a further issue of Goodman+Bonds. The \$100 million offer of 7 year bonds was fully subscribed. The new bonds, with the ticker code of GMB040, pay a fixed interest rate of 4.54% per annum and mature on 31 May 2024.

GMT Bond Issuer Limited is a wholly-owned subsidiary of Goodman Property Trust. The combined interim report of Goodman Property Trust and GMT Bond Issuer Limited was released today and is available at: www.goodman.com/nz

The GMB020, GMB030 and GMB040 bonds all have a BBB+ credit rating from Standard & Poor's.

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Attachments provided to NZX:

1. NZX Appendix 1
2. GMT and GMT Bond Issuer Interim Report 2018
3. NZX Appendix 7 GMB020
4. NZX Appendix 7 GMB030
5. NZX Appendix 7 GMB040

About Goodman Property Trust:

GMT is an externally managed unit trust, listed on the NZX. It has a market capitalisation of around \$1.7 billion, ranking it in the top 20 of all listed investment vehicles. The Manager of the Trust is a subsidiary of the ASX listed Goodman Group, Goodman Group is also the Trust's largest investor with a cornerstone unitholding of 21%.

GMT is New Zealand's leading industrial and business space provider. It has a substantial property portfolio, with a value of \$2.6 billion, which accommodates around 270 customers. The Trust holds an investment grade credit rating of BBB from Standard & Poor's.