

Notice of event affecting securities

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer		Trustpower Limited (565426)	
Name of officer authorised to make this notice		Kevin Palmer	Authority for event, e.g. Directors' resolution
Contact phone number		07 572 9776	Contact fax number
		07 572 9825	Date
		10 / 11 / 2017	
Nature of event Tick as appropriate		Bonus Issue ☐ If ticked, state whether: Taxable ☐ / Non Taxable ☐ Conversion ☐ Interest ☒ Rights Issue Renounceable ☐ Rights Issue non-renounceable ☐ Capital change ☐ Call ☐ Dividend ☐ If ticked, state whether: Interim ☐ Full Year ☐ Special ☐ DRP Applies ☐	

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	130 Series 17 Senior Bonds	ISIN	NZTPWDT130C4
		If unknown, contact NZX	

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities		ISIN	
		If unknown, contact NZX	
Number of Securities to be issued following event		Minimum Entitlement	
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions	n/a
Enter N/A if not applicable		Tick if <i>pari passu</i>	☐ OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.			n/a

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	
Amount per security (does not include any excluded income)	\$ Interest 7.1 %		
Excluded income per security (only applicable to listed PIEs)			
Currency	NZ Dollars	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents
Total monies	\$922,858		Date Payable

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$-	Resident Withholding Tax	\$-	Imputation Credits (Give details)	
		Foreign Withholding Tax	\$-	FWP Credits (Give details)	

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

5 December 2017

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

15 December 2017

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

