

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

Full name of Issuer: **Asia Pacific Fund**

Name of officer authorised to make this notice: **Stephen Upton** Authority for event, e.g. Directors' resolution: **Trust Deed**

Contact phone number: **0800 80 87 80** Contact fax number:  Date: **16 / 11 / 2017**

**Nature of event**  
 Tick as appropriate: Bonus Issue  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
 If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
 Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*  
 Description of the class of securities: **Asia Pacific Fund** ISIN: **NZAPAE0002S1**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*  
 Description of the class of securities:  ISIN:   
*If unknown, contact NZX*  
 Number of Securities to be issued following event:  Minimum Entitlement:  Ratio, e.g. ① for ②:  for   
 Conversion, Maturity, Call Payable or Exercise Date:  Enter N/A if not applicable Treatment of Fractions:   
 Strike price per security for any issue in lieu or date Strike Price available: **TBA** Tick if pari passu  OR provide an explanation of the ranking:

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*  
*In dollars and cents*  
 Amount per security (does not include any excluded income): **\$0.00513978** Source of Payment: **Accrued Income**  
 Excluded income per security (only applicable to listed PIEs): **\$0.00000000**  
 Currency: **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents: **\$0.00090702**  
 Total monies: **\$180,358** Date Payable: **20 December 2017**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*  
 In the case of a taxable bonus issue state strike price: \$  Resident Withholding Tax: \$  Imputation Credits (Give details): **\$0.00199880**  
 Foreign Withholding Tax: \$  FDP Credits (Give details):

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)  
**Record Date 5pm** For calculation of entitlements - **30 November 2017**  
**Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **20 December 2017**  
**Notice Date** Entitlement letters, call notices, conversion notices mailed:   
**Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date.

**OFFICE USE ONLY**  
 Ex Date:  
 Commence Quoting Rights:  
 Cease Quoting Rights 5pm:  
 Commence Quoting New Securities:  
 Cease Quoting Old Security 5pm:

Security Code:  
 Security Code:

