



## QUOTATION NOTICE: NZX DEBT MARKET PRECINCT PROPERTIES NEW ZEALAND LIMITED (“PCT020”) BONDS

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<b>Issuer:</b>	Precinct Properties New Zealand Limited (PCT)
<b>Security Code:</b>	PCT020
<b>ISIN:</b>	NZPCTDT002C9
<b>Details of Issue:</b>	An offer of up to NZ\$75,000,000 of secured fixed rate bonds, with the ability to accept up to NZ\$25,000,000 of oversubscriptions at PCT's discretion
<b>Opening Date:</b>	Monday, 13 November 2017
<b>Closing Date:</b>	12:00pm Friday, 17 November 2017
<b>Interest Rate:</b>	4.42%
<b>Maturity Date:</b>	Wednesday, 27 November 2024
<b>Issue/Allotment Date:</b>	Monday, 27 November 2017
<b>Interest Payment Dates:</b>	27 November and 27 May in each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Monday, 28 May 2018 (as Sunday, 27 May 2018 is not a business day)
<b>First Interest Paid To:</b>	Holders of Bonds as at the relevant Record Date
<b>Record Date:</b>	The tenth calendar day before the due date for that payment or, if that day is not a Business Day, the preceding Business Day or such other date as is advised by the Registrar to Holders from time to time.
<b>Minimum Application Amount:</b>	\$5,000 and multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferrable Amount:</b>	\$1,000
<b>Face Value:</b>	\$1.00 per bond
<b>Organising Participant:</b>	ANZ Bank New Zealand Limited
<b>Joint Lead Managers</b>	ANZ Bank New Zealand Limited, First NZ Capital Securities Limited and Forsyth Barr Limited
<b>Supervisor / Trustee Name:</b>	The New Zealand Guardian Trust Company Limited
<b>Trust Deed Dated:</b>	Master trust deed dated 27 November 2014 (as most recently amended and restated on 25 August 2017) and the supplemental trust deed dated 13 November 2017
<b>Registrar:</b>	Computershare Investor Services Limited (RMLT)



**Settlement Status:**

NZCDC Settlement System

**Expected Commencement of  
Trading on the NZX Debt Market:**

Tuesday, 28 November 2017

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**17 November 2017**