| Kingfish Limited (KFL) Results for announcement to the market | | | |
|--|-------------------------------|--|--|
| Reporting Period | 6 months to 30 September 2017 | | |
| Previous Reporting Period | 6 months to 30 September 2016 | | |

| | Amount (000s) | Percentage change |
|--------------------------------|---------------|-------------------|
| Revenue from ordinary | \$NZ 21,420 | -20.5% |
| activities | | |
| Profit (loss) from ordinary | \$NZ 18,904 | -19.2% |
| activities after tax | | |
| attributable to security | | |
| holder | | |
| Net profit (loss) attributable | \$NZ 18,904 | -19.2% |
| to security holders | | |

| Dividend | Amount per security | Imputed amount per |
|--|---------------------|--------------------|
| | | security |
| Kingfish will pay a partially imputed quarterly dividend in line with its distribution policy. | \$NZ 2.83 cps | \$NZ 0.003511 |

| Record Date | 7 December 2017 |
|-----------------------|------------------|
| Dividend Payment Date | 22 December 2017 |

| Comments: | The interim financial statements attached to this report have been reviewed by PricewaterhouseCoopers and are not subject to a qualification. A copy of the independent review report applicable to the interim financial statements is attached to this announcement. |
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Net asset value per share 30 September 2017 \$1.41 (2016: \$1.46)