

24 November, 2017

Dear Shareholder

Join us for a day out at the Refinery

On Thursday 25 January 2018, Refining NZ will be hosting a day at the Refinery for our shareholders. This follows the commitment made by the Refining NZ Board at the Annual General Meeting in May.

2018 is shaping up to be a busy and exciting year for our refining business. The shareholder day is your opportunity to see the Refinery first-hand, to hear directly from our staff about our 2018 business strategy, how we are gearing-up for our planned maintenance shutdown and progress on other key initiatives.

Transport to the Refinery from Auckland is free of charge, departing from two Auckland locations around 7.45am and returning around 6pm. Refreshments, including lunch at the Refinery, will be provided. Should you wish to take your own vehicle, you will need to be at the Marsden Point site by 10am.

You can “save a seat” for our shareholder day by completing the registration form at www.surveymonkey.com/r/nzrtour by **5pm on Tuesday 5 December, 2017**. Further detail about the day will be sent to you once all registrations have been completed.

We look forward to seeing you in January. In the meantime, should you have any questions about the shareholder day, please contact Communications and External Affairs Manager, Greg McNeill, greg.mcneill@refiningnz.com.

Yours sincerely



Sjoerd Post
Chief Executive Officer
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