

Marlin Global Limited Phone +64 9 484 0365 Fax +64 9 489 7139 Private Bag 93502, Takapuna, Auckland

NOTICE TO NZX LIMITED

LISTING RULE 7.12.1

MARLIN GLOBAL LIMITED

- 1. This notice concerns those Securities in Marlin Global Limited that have been acquired on market by Marlin Global Limited on **29 November 2017**
- 2. This notice has been provided by Marlin Global Limited
- 3. Details of the acquisition are as follows:

| a) | Class of Security and ISIN: | Ordinary Shares - NZMLNE0001S0 |
|----|---|---|
| b) | Number of Securities acquired: | 41,077 |
| c) | Acquisition Price: | \$0.8544 |
| d) | Payment Type: | Cash payment |
| e) | Not applicable | |
| f) | Principal terms: | Same terms as those Ordinary Shares already on issue |
| g) | Percentage of the total Securities acquired: | 0.0350% |
| h) | Reason for acquisition: | Part of a share buyback programme announced on 16 October 2017 |
| i) | Specific authority: | Director Resolution |
| j) | Any terms of the acquisition: | Not applicable |
| k) | Total number of Securities after acquisition: | 117,215,334 (Excl. treasury stock of 1,738,159) |
| I) | Intentions for Securities acquired: | Hold as Treasury Stock |
| m) | Date of acquisition: | 29 November 2017 |
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Alistair Ryan Chair Marlin Global