



QUOTATION NOTICE: NZX DEBT MARKET

KIWI PROPERTY GROUP LIMITED (“KPG030”) BONDS

Issuer:	Kiwi Property Group Limited (KPG)
Security Code:	KPG030
ISIN:	NZKPGD0030L5
Details of Issue:	An offer of NZ\$125,000,000 seven-year fixed-rate senior secured bonds
Opening Date:	Monday, 04 December 2017
Closing Date:	11:00am Tuesday, 12 December 2017
Interest Rate:	4.33% per annum
Maturity Date:	Thursday, 19 December 2024
Issue/Allotment Date:	Tuesday, 19 December 2017
Interest Payment Dates:	19 December and 19 June of each year up to and including the Maturity Date
Date of First Interest Payment:	Tuesday, 19 June 2018
First Interest Paid To:	Holder on Record Date
Record Date:	5.00pm on the tenth calendar day before the relevant Interest Payment Date or Maturity Date or, if that day is not a Business Day, the next Business Day.
Minimum Application Amount:	\$5,000 with multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferrable Amount:	\$1,000
Face Value:	\$1.00 per bond
Organising Participant:	Craigs Investment Partners Limited
Joint Lead Managers	Deutsche Craigs Limited and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch).
Co-Managers:	Bank of New Zealand and Forsyth Barr Limited
Supervisor / Trustee Name:	Public Trust
Trust Deed Dated:	Master trust deed dated 30 June 2014 (as amended from time to time) and supplemented by a supplemental trust deed dated 4 December 2017 entered into between Kiwi Property as issuer and Public Trust as supervisor (Supervisor) (together, the Bond Trust Documents).



Registrar: Link Market Services Limited (LNKT)

Settlement Status: NZCDC Settlement System

**Expected Commencement of
Trading on the NZX Debt Market:** Wednesday, 20 December 2017

A handwritten signature in blue ink, appearing to read "Mark Peterson", with a stylized flourish at the end.

**Mark Peterson
Chief Executive Officer
NZX Limited**

12 December 2017