

18 December 2017

Company Announcements Australian Securities Exchange Level 4 20 Bridge Street Sydney NSW 2000

Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) acting through its London Branch ("Issuer")

USD 1,000,000,000 6.750% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (ANZHAU) ("Notes")

The Issuer advises the following details for the next scheduled semi-annual interest payment on the Notes subject to the Payment Conditions and the Issuer's absolute discretion:

Interest Payment Date: 15 June 2018 Record Date: 15 June 2018

Interest Period: From and including 15 December 2017 to but excluding 15 June

2018

Yours faithfully

Simon Pordage Company Secretary

Australia and New Zealand Banking Group Limited

Company Secretary's Office

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