

20 December 2017

**Evolve Education Group Limited – Issue of Shares under Dividend Reinvestment Plan**

For the purpose of NZX Listing Rule 7.12.1, Evolve Education Group Limited (ASX/NZX: EVO) advises that the following securities have been issued on 20 December 2017.

a.	Class of security	Ordinary shares.
	ISIN	NZEVOE0001S4.
b.	Number issued	489,954.
c.	Nominal value	N/A.
	Issue Price	\$0.7869 per share.
d.	Payment terms	Payable in cash.
e.	Amount paid up	Fully paid.
f.	Principal terms	N/A.
g.	Percentage of the total class of securities	0.27% of the ordinary shares.
h.	Reason for issue	Shares allotted on reinvestment of dividend under the Dividend Reinvestment Plan.
i.	Authority for issue	Directors' resolution dated 17 November 2017.
j.	Terms of issue	Issue of 489,954 ordinary shares pursuant to the terms of the Dividend Reinvestment Plan Offer Document dated 23 November 2015.
k.	Number of securities in existence after issue	179,457,596 ordinary shares.
l.	Treasury stock	N/A.
m.	Date of issue	20 December 2017.

ENDS

For any further inquiries please contact:

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