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Memorandum

To: Market Participants
From: NZX Client and Data Services
Date: Thursday, 21 December 2017
Subject: ANZ Bank New Zealand Limited ("ANB") – Trading Halt of Securities Lifted

Message:

NZX Regulation ("NZXR") advises that, following the announcement by ANZ Bank New Zealand Limited today at 9.41am, trading in ANZ Bank New Zealand Limited's debt securities ("ANBHA", "ANBHB", "ANBFA", "ANB100", "ANB110", "ANB120", "ANB130" & "ANB140") will resume at 9.56am.

Please contact Client and Data Services on +64 4 496 2853 or cds@nzx.com with any queries.

ENDS