



Kingfish Limited
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Takapuna, Auckland

NOTICE TO NZX LIMITED

LISTING RULE 7.12.1

KINGFISH LIMITED

1. This notice concerns those securities in Kingfish Limited that have been acquired on market by Kingfish Limited on **20 December 2017**
2. This notice has been provided by Kingfish Limited
3. Details of the acquisition are as follows:

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|--|---|
| a) Class of Security and ISIN: | Ordinary Shares - NZKFLE0001S0 |
| b) Number of Securities acquired: | 20,000 |
| c) Acquisition Price: | \$1.3075 |
| d) Payment Type: | Cash payment |
| e) Not applicable | |
| f) Principal terms: | Same terms as those Ordinary Shares already on issue |
| g) Percentage of the total Securities acquired: | 0.0106% |
| h) Reason for acquisition: | Part of a share buyback programme announced on 16 October 2017 |
| i) Specific authority: | Director Resolution |
| j) Any terms of the acquisition: | Not applicable |
| k) Total number of Securities after acquisition: | 188,439,430
(Excl. treasury stock of 754,602) |
| l) Intentions for Securities acquired: | Hold as Treasury Stock |
| m) Date of acquisition: | 20 December 2017 |

Alistair Ryan
Chair
Kingfish Limited