



Notification of reorganisation of capital - return of capital (cash)

Announcement Summary

Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Applicable security for the return of capital

ANZPC - CNV PEF 6-BBSW+3.10% PERP SUB NON-CUM T-09-19

Announcement Type

New announcement

Date of this announcement

Wednesday January 17, 2018

Return of Capital amount per security

AUD 99.99990000

Effective Date

Tuesday February 13, 2018

Record Date

Wednesday February 14, 2018

Payment Date

Thursday March 1, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday January 17, 2018

1.6 ASX +Security Code

ANZPC



ASX +Security Description

CNV PEF 6-BBSW+3.10% PERP SUB
NON-CUM T-09-19

Part 2 - Return of capital type and approvals

2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.

Yes

2.1a Approvals

Approval/Condition +Security holder approval	Date for determination Tuesday December 19, 2017	Is the date estimated or actual? Actual	**Approval received/condition met? Yes
Comments 			
Approval/Condition Other (please specify in comment section)	Date for determination Tuesday March 28, 2017	Is the date estimated or actual? Actual	**Approval received/condition met? Yes
Comments Australian Prudential Regulation Authority			

2.2 Is the return of capital a selective reduction of capital

Yes

2.2a Date of lodgement of +security holder resolution approving the return of capital with ASIC

Wednesday December 20, 2017

Is the date estimated or actual?

Actual

2.2b Date that is fourteen days after date of lodgement of +security holder resolution approving the capital return with +ASIC

Wednesday January 3, 2018

Part 3 - Return of capital timetable and details



3.1 +Record date

Wednesday February 14, 2018

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in pre-return of capital quoted options

3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday February 13, 2018

3.4 +Record Date

Wednesday February 14, 2018

3.4a If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.

3.5 *Issue Date (Payment date). If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis

Thursday March 1, 2018

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Return of capital amount per +security

AUD 99.99990000

Part 4 - Other +entity-issued +securities affected by the return of capital

4.1 Will the return of capital affect the exercise price of any +entity-issued options?

No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling in relation to the return of capital?

No

5.2 Source of funds for return of capital

General corporate funds

5.3 Further information relating to this return of capital

N/A



5.4 Additional information for inclusion in the Announcement Summary