

NOTICE PURSUANT TO LISTING RULE 7.12.1

19 January 2018

To: NZX Limited

ORDINARY SHARES

For the purposes of NZX Main Board Listing Rule 7.12.1, Abano Healthcare Group Limited advises the following in respect of the issue of new ordinary shares:

Listing Rule 7.12.1

- (a) Class of Security and ISIN: Fully paid ordinary shares.
ISIN: NZNPEE0001S8
- (b) Number issued: 108,267 ordinary shares
- (c) Nominal value/issue prices: \$1,044,807.87 (\$9.65 per share)
- (d) Payment: Cash
- (e) Amount paid up: Fully paid
- (f) Percentage of total class issued: 0.420% (of old shares on issue)
0.419% (including new shares on issue)
- (g) Reason for issue: Dividend Reinvestment Plan dated 18 December 2017
- (h) Specific authority for the issue: Board resolution dated 19 December 2017
- (i) Terms or details of the issue: The new shares will rank equally with existing fully paid ordinary shares
- (j) Total number of securities of the class in existence after the issue: 25,866,042
- (k) Treasury stock: Not applicable
- (l) Date of issue: 19 January 2018

For further information please contact:

Rachel Walsh
Chief Financial Officer
Abano Healthcare Group Limited
Email: rachel.walsh@abanohealthcare.co.nz
Tel: +64 9 300 1671 Mob: +64 21 443 615