

29 January 2018

PROMISIA INTEGRATIVE LIMITED

For the purposes of NZX Listing rule 7.12.1 Promisia Integrative Ltd (NZX:PIL) advises that the following securities have been issued on 16 January 2018:

Shares

- a) Class of security: Ordinary Shares (SVY) ISIN NZPRPE0001S5
- b) Number issued: 47,750,000
- c) Nominal Value: N/A. Issue price 2 cents per share
- d) Payment Term: Cash
- e) Amount paid up: Fully paid
- f) Percentage of total class of securities issued: 8.58% (post allotment)
- g) Reason for issue: Raise working capital
- h) Specific authority for the issue: Resolution of the Directors dated 16 January 2018
- i) Terms of the issue: The ordinary shares are issued on the same terms as, and rank equally with, the existing ordinary shares of the company
- j) Number of securities of the class in existence after the issue: 556,708,971
- k) Treasury Stock: N/A
- l) Issue date: 16 January 2018

Stephen Underwood
Director