



NZX Limited - Full Year Shareholder Metrics FY 2017

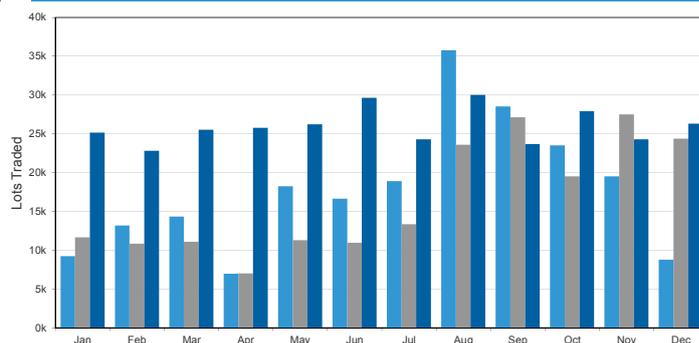
These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give a consistent and transparent comparison across time periods for each business line.

Markets

NZX Listed Issuers			31.12.17	Change YoY	Cash Market Trading			FY 2017	Change YoY
Total Equity Securities			159	-6.5%	Total Trades		2,053,487	17.0%	
Total Listed Debt Securities			113	5.6%	Daily Average Trades		8,214	17.5%	
Total Other Securities			25	-7.4%	Total Trades < \$50k		1,946,284	19.1%	
Total Listed Securities			297	-2.3%	Total Value Traded		\$44.0 b	0.1%	
					Daily Average Value Traded		\$176 m	0.5%	
Total NZX Main Board Issuers			159	-4.8%	Total Equity Transactions				
Total NZAX Issuers			16	-11.1%	Total Trades		2,015,429	17.5%	
Total NXT Issuers			3	-25.0%	Value Traded		\$42.1 b	0.1%	
Total NZDX Issuers			45	4.7%	Total Debt Transactions				
Capital Raising			FY 2017	Change YoY	Total Trades		38,058	-3.7%	
New Capital Listed					Value Traded		\$1,903 m	-0.1%	
IPOs and Compliance Listings			\$0.48 b	-77.3%	Clearing House / Depository				
New Debt Listings			\$3.23 b	-49.8%	Gross Value of Cleared Trades		\$44.3 b	0.3%	
Secondary Capital Raisings					Collateral Held At Period End		\$28.6 m	-19.8%	
Total Capital Raised By All Issuers			\$4,382 m	-5.5%	Depository Transactions		28,438	7.5%	
					Assets Under Custody In Depository At Period End		\$494 m	32.6%	
Total Equity Raised - Primary Issuers			\$1,415 m	-6.7%	Value Of Stock Lent Over Month		\$5,561 m	57.3%	
Total Equity Raised - Dual & Secondary Issuers			\$1,693 m	-1.6%	Wholesale Data				
Total Debt Raised			\$1,274 m	-5.9%	Terminal Numbers - Professional*		6,058	-4.7%	
					Terminal Numbers - Retail*		1,321	8.4%	
Number of Capital Raising Events			184	-24.3%	Licences - Value > \$20k pa		34	21.4%	
Capital Raised < \$0.5m			29	-62.8%	Licences - Value < \$20k pa		63	-1.6%	
Capital Raised > \$0.5m < \$10m			85	-13.3%	* 3 month average				
Capital Raised > \$10m < \$100m			65	10.2%	Market Capitalisation				
Capital Raised > \$100m			5	-37.5%	31.12.17	Change YoY	% of GDP		
Market Capitalisation					All Equity		\$135.2 b	17.0%	50.0%
All Equity			\$135.2 b	17.0%	All Debt		\$26.4 b	2.7%	9.7%
All Debt			\$26.4 b	2.7%	NZX Indices Performance				
NZX Indices Performance			31.12.17	Change YoY	Direct Data Products			31.12.17	Change YoY
S&P/NZX 50 Index			8,398	22.0%	Proprietary Security Subscription Products		404	2.3%	
S&P/NZX 50 Portfolio Index			5,225	23.7%	- Products ≥ \$3,000 p.a.		159	5.3%	
S&P/NZX A-Grade Bond Index			5,155	6.1%	- Products < \$3,000 p.a.		245	0.4%	
S&P/NZX All Swap Index			202	5.2%					

Derivatives	FY 2017	Change YoY
Futures - Total Lots Traded	271,409	50.6%
Options - Total Lots Traded	40,267	121.8%
Open Interest As At Period End	52,163	4.2%

Derivatives Total Lots Traded 2016 / 2017 / 2018



Energy Contracts	31.12.17
Operating / Technology Contracts	17
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	13

Funds Services

SuperLife	31.12.17	Change YoY
Funds Under Management - KiwiSaver	\$749 m	25.1%
Funds Under Management - Other	\$1,250 m	17.8%
Total	\$1,999 m	20.4%

Smartshares	31.12.17	Change YoY
Funds Under Management - External	\$701 m	44.1%
Funds Under Management - SuperLife funds	\$1,430 m	17.4%
Total	\$2,131 m	25.0%
Units on Issue	875 m	12.9%

NZX Wealth Technologies	31.12.17	Change YoY
Funds Under Administration	\$1,167 m	-9.6%

Agri

Direct Data Products	31.12.17	Change YoY
Subscriptions - NZ Agri Data Products	3,122	27.9%
Subscription - Australian Agri Data Products	1,514	-3.1%
Total Paid Advertising Page Equivalents Over The Period*	1,382	-28.7%

* Total paid advertising page equivalents relates to Farmers Weekly only.

Notes

- All figures are measured at the end of the last trading day of the month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
- All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
- Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

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