

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To	Market Announcements Office ASX Limited Level 4 20 Bridge Street SYDNEY NSW 2000
-----------	--

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 2 February 2018

The previous notice was given to the ASX on: 19 January 2018

The previous notice was dated: 19 January 2018

- 2. Issued Share Capital** 2,933,526,811 fully paid Ordinary Shares in the capital of ANZ have been issued as at 1 February 2018.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	19,277,733	0.66%	19,319,954	0.66%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	19,277,733	0.66%	19,319,954	0.66%

4. Details of Controlled Entity Holdings	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.
---	--

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	51,731	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

ANZ NZ Investments Nominees / Reserve Bank of NZ / Citicorp Nominees	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	4,052	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	540,725	0.02%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	290,625	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	999,440	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	25,285	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	759,806	0.03%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	284,784	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	226,524	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	34,415	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	915,876	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST ARNHAM 130/30	199,130	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	572,631	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,015,990	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,430,861	0.39%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	777,698	0.03%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap Aligned Dealer Group	49,391	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	13,299	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	52,011	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,850	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	10,558	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	369,725	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	113,626	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	530,787	0.02%
Aggregation		19,319,954	0.66%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
------------------------------------	---

Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
22/01/2018	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	541,363.28	Ordinary fully paid	-19,080
22/01/2018	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	100,086.36	Ordinary fully paid	-3,530
22/01/2018	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	17,450.58	Ordinary fully paid	-614
22/01/2018	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	14,807.10	Ordinary fully paid	-525
22/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	19,900.06	Ordinary fully paid	-703

23/01/2018	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	53
23/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	8,559.66	Ordinary fully paid	-298
23/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	15,171.13	Ordinary fully paid	-528
24/01/2018	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	25,682
24/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	21,086.24	Ordinary fully paid	732
24/01/2018	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	149,687.02	Ordinary fully paid	-5,190
24/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	4,007.61	Ordinary fully paid	-140

24/01/2018	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	28,874.21	Ordinary fully paid	-1,001
25/01/2018	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	759
25/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	9,112.70	Ordinary fully paid	318
25/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	1,202,464.73	Ordinary fully paid	41,957
25/01/2018	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	Off-market transfer	7,440.31	Ordinary fully paid	-259
25/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	Off-market transfer	11,360.27	Ordinary fully paid	-524
25/01/2018	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	28,575.69	Ordinary fully paid	-1,000
25/01/2018	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	Off-market transfer	7,440.31	Ordinary fully paid	259
25/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	Off-market transfer	11,360.27	Ordinary fully paid	524

29/01/2018	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	1,206
29/01/2018	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	27,173.56	Ordinary fully paid	947
29/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	6,905.73	Ordinary fully paid	-242
29/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	9,606.49	Ordinary fully paid	-336
30/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	8,716.79	Ordinary fully paid	306
30/01/2018	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	378,882.47	Ordinary fully paid	-13,295
30/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	931,005.05	Ordinary fully paid	32,679
31/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	14,315.43	Ordinary fully paid	-501

31/01/2018	ANZ Investments (NZ) Limited on behalf of various investment funds and client portfolios	On-market sale	127,696.60	Ordinary fully paid	-4,485
31/01/2018	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	1,762.36	Ordinary fully paid	-63
1/02/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	8,176.90	Ordinary fully paid	-283
1/02/2018	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	275,817.01	Ordinary fully paid	-9,573
1/02/2018	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	3,326.87	Ordinary fully paid	114
1/02/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	17,929.33	Ordinary fully paid	-621
1/02/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	15,108.37	Ordinary fully paid	-524

Addresses	The addresses of entities named in this form are as follows:
------------------	--

Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
Citicorp Nominees Pty Limited	Level 15, 120 Collins Street, Melbourne VIC 3000
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000 Australia
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 2 February 2018