



BRISCOE
GROUP LIMITED

Briscoe Group Limited

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8 February 2018

NZX Limited
Level 2, NZX Centre
PO Box 2959
WELLINGTON

BRISCOE GROUP LIMITED – NOTICE PURSUANT TO NZSX LISTING RULE 7.12.1

For the purposes of NZSX Listing Rule 7.12.1, Briscoe Group Limited (NZX / ASX: BGP) advises that the following securities have been issued on 8 February 2018:

- (a) Class of Security: Ordinary Shares; ISIN: NZBGRE0001S4.
- (b) Number issued: 10,000
- (c) Issue price: \$2.64 per share.
- (d) Payment: Cash
- (e) Amount paid up: fully paid up.
- (f) The percentage of the total class of securities issued: 0.0045%.
- (g) Reason for issue: The shares were issued pursuant to the Executive Share Option Scheme 2014.
- (h) Specific authority for issue: Board resolution dated 16 July 2014
- (i) Terms or details of issue: The shares have been issued as fully paid shares pursuant to certain transfer restrictions which remain in effect while the holder is employed with Briscoe Group Limited and also in certain other circumstances.
- (j) Total number of securities of the class in existence after the issue: 220,804,500
- (k) Treasury stock (acquisition only): Not applicable.
- (l) Date of issue: 8 February 2018

Geoff Scowcroft
Chief Financial Officer
Briscoe Group Limited