

9 February 2018

Client Market Services NZX Limited Level 1, NZX Centre 11 Cable Street WELLINGTON

Copy to:
ASX Market Announcements
Australian Stock Exchange
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

SKYCITY Entertainment Group Limited

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Dear Sir/Madam

RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
1H18 INTERIM RESULT (FOR THE SIX MONTHS ENDED 31 DECEMBER 2017)

Please find attached the following information relating to SKYCITY Entertainment Group Limited's interim result for the six months ended 31 December 2017:

- 1. NZX Appendix 1 (as required by NZX Listing Rule 10.3.2) detailing the preliminary announcement;
- 2. 1H18 Result Investor Presentation;
- 3. NZX Appendix 7 (as required by NZX Listing Rule 7.12.2) detailing the interim dividend of NZ 10.0 cents per ordinary share to be paid on 16 March 2018 to those shareholders on the company's share register as at 5pm (NZ time) on 2 March 2018. The company's Dividend Reinvestment Plan will be activated in respect of the interim dividend, with a 2% discount being offered;
- 4. Interim Report, including the financial statements and notes; and
- 5. Market Release.

SKYCITY is hosting a conference call for equity analysts, institutional investors and fund managers at 12pm noon (NZ time) today where Graeme Stephens, CEO, and Rob Hamilton, CFO, will present the key information of the result and provide an overview of the status of SKYCITY's major growth projects in Auckland and Adelaide. Details for this call were released on the NZX and ASX on 15 January 2018.

Yours faithfully

Rob Hamilton

Chief Financial Officer