

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of Issuer **Genesis Energy Limited**

Name of officer authorised to make this notice **Cherie Lawrence, General Counsel and Company Secretary** Authority for event, e.g. Directors' resolution **Directors' resolutions**

Contact phone number **09 951 9294** Contact fax number  Date **14 / 02 / 2018**

**Nature of event**  
Tick as appropriate  
 Bonus Issue ☐ If ticked, state whether: Taxable ☐ / Non Taxable ☐ Conversion ☐ Interest ☐ Rights Issue Renounceable ☐  
 Rights Issue non-renounceable ☐ Capital change ☐ Call ☐ Dividend ☒ If ticked, state whether: Interim ☒ Full Year ☐ Special ☐ DRP Applies ☒

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*  
 Description of the class of securities **Ordinary Shares** ISIN **NZGNEE0001S7**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*  
 Description of the class of securities  ISIN   
*If unknown, contact NZX*

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. ① for ②  for   
 Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions   
 Enter N/A if not applicable Tick if *pari passu* ☐ OR provide an explanation of the ranking   
 Strike price per security for any issue in lieu or date Strike Price available.

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*  
*In dollars and cents*  
 Amount per security (does not include any excluded income) **\$0.083 per share** Source of Payment **Retained Earnings**  
 Excluded income per security (only applicable to listed PIEs)   
 Currency **NZ Dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7  Amount per security in dollars and cents **\$0.011718**  
 Total monies **\$83,000,000** Date Payable **20 April, 2018**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*  
 In the case of a taxable bonus issue state strike price **\$** Resident Withholding Tax **0.010089 per share** Imputation Credits (Give details) **\$0.025822 per share**  
 Foreign Withholding Tax **\$** FDP Credits (Give details)

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)  
**Record Date 5pm**  
 For calculation of entitlements - **6 April 2018**  
**Application Date**  
 Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **20 April 2018**  
**Notice Date**  
 Entitlement letters, call notices, conversion notices mailed   
**Allotment Date**  
 For the issue of new securities. Must be within 5 business days of application closing date.

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

