

Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9. For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer	SOLUTION DYNAMICS LIMITED		
Name of officer authorised to make this notice	CHRIS VEALE	Authority for event, e.g. Directors' resolution	DIRECTORS RESOLUTION
Contact phone number	+ 64 9 970 7781	Contact fax number	+64 9 970 7800
		Date	23 / 02 / 2018

Nature of event
Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: <input type="checkbox"/>	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input checked="" type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>
					DRP Applies <input type="checkbox"/>	

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	ORDINARY SHARES	ISIN	NZSDLE0001S8
			<i>If unknown, contact NZX</i>

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities		ISIN	
			<i>If unknown, contact NZX</i>
Number of Securities to be issued following event		Minimum Entitlement	
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A if not applicable	Treatment of Fractions	
Strike price per security for any issue in lieu or date Strike Price available.		Tick if <i>pari passu</i> <input type="checkbox"/>	OR provide an explanation of the ranking

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>		Source of Payment	RETAINED EARNINGS
Amount per security (does not include any excluded income)	\$0.04		
Excluded income per security (only applicable to listed PIEs)			
Currency	NZ\$	Supplementary dividend details - NZAX Listing Rule 7.11.4	Amount per security in dollars and cents
Total monies (Note 1)	\$569,992		Date Payable

Note 1 (total monies), there are currently 14,249,810 shares on issue with a further 390,000 employee share options that may be exercised prior to the record date. This would increase total monies by \$15,600.

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$0.002778	Imputation Credits (Give details)	\$0.015556
		Foreign Withholding Tax	\$	FDP Credits (Give details)	

Timing (Refer Appendix 5 in the NZAX Listing Rules)

Record Date 5pm For calculation of entitlements -	6 April 2018	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.	13 April 2018
Notice Date Entitlement letters, call notices, conversion notices mailed		Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.	

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

