

26 February 2018

Client Market Services  
NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
**WELLINGTON**

Dear Sir/Madam

**METLIFECARE LIMITED (MET)**  
**HALF YEAR RESULT (FOR THE SIX MONTHS TO 31 DECEMBER 2017)**

We attach the following documents:

1. Appendix 1 information (as required by Listing Rule 10.3.2)
2. Media Release
3. Unaudited group financial statements and notes for the six months ended 31 December 2017 (including PwC's review report)
4. Results presentation
5. Appendix 7 (as required by Listing Rule 7.12.2) detailing the distribution of 3.25 cents per ordinary share to be paid on 29 March 2018.

A copy of the ASX Appendix 3A.1 (notification of dividend) will be cross-filed with the NZX following its completion, via the ASX website, on-line.

Yours faithfully



Andrew Peskett  
**General Counsel & Company Secretary**