

Disclosure of movement of 1% or more in substantial holding or change in nature
of relevant interest or both

Sections 277 and 278, Financial Markets Conduct Act 2013

Relevant event being disclosed: Change in the number of voting securities in which a substantial security holder has a relevant interest (section 32(2))

Date of relevant event: 1 March 2018

To: NZX

And: Pacific Edge Ltd

Date this disclosure made: 2 March 2018

Date last disclosure made: 15 November 2017

Substantial security holder(s) giving disclosure

Name(s): AMP Capital Investors (New Zealand) Limited

Summary of substantial holding to which disclosure relates

Class of listed voting securities: Ordinary Shares in PEB

Summary for: AMP Capital Investors (New Zealand) Limited

For **this** disclosure,—

- (a) total number held in class: 25,644,970
- (b) total in class: 466,321,801
- (c) total percentage held in class: 5.50%

For **last** disclosure,—

- (a) total number held in class: 26,224,914
- (b) total in class: 399,704,401
- (c) total percentage held in class: 6.56%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure under the instructions to this form: a sale of 579,944 shares between 14/11/2017 and 01/03/2018 as well an increase in the number of units on issue

Details of relevant interests in substantial holding after relevant event

Details for: AMP Capital Investors (New Zealand) Limited

Nature of relevant interest(s): Investment Manager and non beneficial owner of securities

For that relevant interest,—

- (a) number held in class: 25,644,970
- (b) percentage held in class: 5.50%
- (c) current registered holder(s) of securities: See schedule one
- (d) registered holder(s) of securities once transfers registered: Not applicable

Additional information

Nature of connection between substantial security holders: AMP Capital Investors (New Zealand) Limited is the Investment Manager for beneficial owners of the PEB shares (see schedule one attached).

Address(es) of substantial security holder(s): C/- Ground floor, PWC Building, 113 – 119 The Terrace, Wellington

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates: Not applicable

Declaration

I, Amelia Stefanie White, declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

SCHEDULE ONE

Name of Registered Holder	Number of voting securities	
BNP Paribas Nominees (NZ) Ltd	25,644,970	AMP Capital Investors (NZ) Limited
TOTAL	25,644,970	