Rule 3.8A

## Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name	e of entity		ABN	
We	stpac Banking Corporation (W	33 007 457 141		
We	(the entity) give ASX the followin	g information.		
Des	scription of buy-back			
1	Type of buy-back	Selective buy-back		
Details of all shares/units bought back				
2	Number of shares/units bought back	6,233,643		
2	Total consideration paid or	\$623,364,300		
3	payable for the shares/units	<b>4020</b> ,004,000		
		A		
4	If buy-back is an on-market buy- back - highest and lowest price paid	Not applicable		

<sup>+</sup> See chapter 19 for defined terms.

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

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Sign here:	(Director/Company secretary)	Date: 14 March 2018
Print name:	Timothy Hartin	

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<sup>+</sup> See chapter 19 for defined terms.