

QUOTATION NOTICE: NZX DEBT MARKET INVESTORE PROPERTY LIMITED ("IPL010") BONDS

Investore Property Limited ("IPL")

Security Code: IPL010

ISIN: NZIPLDT001C3

Details of Issue: An offer of NZ\$100 million 6 year, senior secured fixed rate

bonds

Opening Date: Wednesday, 21 March 2018

Closing Date: 5.00pm Thursday, 12 April 2018

Interest Rate: 4.40% per annum

Maturity Date: Thursday, 18 April 2024

Issue/Allotment Date: Wednesday, 18 April 2018

Interest Payment Dates: 18 January, 18 April, 18 July, 18 October in each year up to

and including the Maturity Date

Date of First Interest Payment: Wednesday, 18 July 2018

First Interest Paid To: Holders of Bonds as at the relevant Record Date

Record Date: 10 calendar days before the relevant scheduled payment

date (or, if that is not a business day, the preceding business

day)

Minimum Application Amount: \$5,000 and multiples of \$1,000 thereafter

Minimum Holding: \$5,000

Face Value: \$1.00 per bond

Organising Participant: Westpac Banking Corporation (ABN 33 007 457 141) (acting

through its New Zealand branch) ("Westpac")

Joint Lead Managers: ANZ Bank New Zealand Limited, Deutsche Craigs Limited,

Forsyth Barr Limited and Westpac

Trust Deed Dated: Master Trust Deed dated 2 March 2018.

Registrar: Computershare Investor Services Limited ("RMLT")

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market:

Thursday, 19 April 2018



Mark Peterson Chief Executive Officer NZX Limited

21 March 2018