

26 March 2018

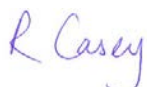
Client Market Services  
NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
Wellington

# **KATHMANDU HOLDINGS LIMITED – PLACEMENT ALLOTMENT NOTICE**

For the purposes of NZX Main Board Listing Rule 7.12.1, Kathmandu Holdings Limited (NZX: KMD) advises the following securities have been issued on 26 March 2018:

(a)	Class of security	Ordinary shares
	ISIN	NZKMDE0001S3 shares
(b)	Number issued	18,518,519
(c)	Issue Price	Shares issued for NZ\$2.16 (or AU\$2.026 based on the AU\$/NZ\$ exchange rate of 1.0660 determined by the sole lead manager on 20 March 2018)
(d)	Payment terms	Payable in cash
(e)	Amount paid up	Fully paid ordinary shares
(f)	Principal terms of the securities	The shares are issued on the same terms as, and rank equally with, the existing ordinary shares in Kathmandu Holdings Limited
(g)	Percentage of class of securities	8.39% (post-allotment)
(h)	Reason for issue	Allotment under a placement (capital raising)
(i)	Authority for issue	Board resolution dated 19 March 2018
(j)	Terms of issue	Ordinary shares
(k)	Total number of Securities of the Class in existence after the issue	18,518,519
(l)	Treasury stock	Not applicable
(m)	Date of issue	26 March 2018

Yours faithfully



Reuben Casey  
**Company Secretary**  
**Kathmandu Holdings Limited**

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## **Kathmandu Holdings Limited**

223 Tuam Street, Christchurch 8011  
PO Box 1234, Christchurch 8140, New Zealand  
Phone: +64 3 373 6110 Fax: +64 3 373 6116  
kathmandu.co.nz

249 Park Street, South Melbourne, Victoria 3205  
PO Box 984, South Melbourne, Victoria 3205, Australia  
Phone: +61 3 9267 9999 Fax: +61 3 9267 9933  
kathmandu.com.au