

27 March 2018

Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

ASIC FORM 484 – PREVIOUSLY ANNOUNCED BUY-BACK OF WESTPAC CONVERTIBLE PREFERENCE SHARES

Pursuant to Listing Rule 3.8A, attached is a Form 484 lodged with ASIC in respect of the buy-back of Westpac Convertible Preference Shares previously announced to ASX on 13 March 2018.

Yours sincerely,



Tim Hartin
Company Secretary

Change to company details

Company details

Company name

WESTPAC BANKING CORPORATION

Australian Company Number (ACN)

007 457 141

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

LA HOOD,LINDA

ASIC registered agent number (if applicable)

286

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

TIMOTHY ALEXANDER BALFOUR HARTIN

Capacity

Secretary

Signature

Date signed

23-03-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
CPS	6233643	623364300	

Earliest Date of
cancellation

13-03-2018

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
CPS	WESTPAC CONVERTIBLE PREFERENCE SHARES	5659962	565996200.00	0.00

Earliest date of
change

13-03-2018



ASIC

Australian Securities & Investments Commission

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AUSTRALIA

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