

**ORION HEALTH GROUP LIMITED**

29 March 2018

NZX Limited  
Wellington

**ISSUE OF SECURITIES BY ORION HEALTH GROUP LIMITED**

For the purposes of Listing Rule 7.12.1 of the NZX Main Board Listing Rules, Orion Health Group Limited (**OHE**) advises that the following OHE securities have been issued:

**Listing Rule 7.12.1 disclosures**

<b>Class of Security:</b>	Ordinary shares in OHE ( <b>Shares</b> )
<b>ISIN:</b>	For the Shares, NZOHEE0001S3
<b>Number issued:</b>	92,365 Shares (in aggregate)
<b>Nominal value:</b>	N/A
<b>Issue Price</b>	\$0.77 per Share, being the volume weighed average price of the Shares over the 20 business day period through and including 28 March 2018 on the NZX Main Board.
<b>Payment terms:</b>	No cash consideration was required to be paid. The Shares were issued to the directors, in lieu of cash, for their roles as directors of OHE for the six month period to 31 March, to a value of NZ\$71,121.
<b>Amount paid up</b>	Fully paid
<b>Principal terms of the Securities</b>	N/A
<b>Percentage of the total Class of Securities issued</b>	0.0472% (as a percentage of Shares on issue after this issue to 4 d.p.).
<b>Reason for issue</b>	The Shares were issued to the directors, in lieu of cash, for their roles as directors of OHE for the six month period to 31 March, to a value of NZ\$71,121.
<b>Specific authority for issue</b>	Directors' resolution and shareholders' resolution passed at OHE's annual shareholders meeting held on 22 September 2016.
<b>Terms or details of issue</b>	The Shares issued will be credited as fully paid, and rank in all respects equally with the ordinary shares already on issue.
<b>Total number of securities of the Class in existence after the issue</b>	195,665,629 Shares
<b>Treasury stock</b>	N/A
<b>Date of issue</b>	29 March 2018

**Matthew Osborne**  
Group General Counsel and Company Secretary  
ORION HEALTH GROUP LIMITED