

Market Announcement

3 April 2018

Smartpay Holdings Limited (NZX: SPY; ASX: SMP)

LAPSE AND EXPIRY OF UNLISTED OPTIONS

Smartpay Holdings Limited advises that the following unlisted options have now expired without being exercised:

10,000,000 Incentive Options March 2018

The securities remaining on issue are as follows:

Listed

171,752,278 Ordinary shares

Unlisted

| Options issued | Number of shares over which they are exercisable | Exercise Price per share | Expiry date |
|---|--|--------------------------|------------------|
| 2,000,000 Incentive Options December 2019 | 1,000,000 | \$0.60 | 31 December 2019 |

Attached is the On-going Disclosure Notice in relation to the expiry of options.

ENDS

For further information contact:

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