

SKYCITY Entertainment Group Limited

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www.skycitygroup.co.nz

24 April 2018

Client Market Services
NZX Limited
Level 1, NZX Centre
11 Cable Street
WELLINGTON

Copy to:

ASX Market Announcements
Australian Stock Exchange
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
DISCLOSURE OF SENIOR MANAGER'S RELEVANT INTERESTS**

Please find **attached** a Disclosure of former Senior Manager's Relevant Interests Notice.

Yours faithfully



Jo Wong
Company Secretary



Ongoing Disclosure Notice
 Disclosure of Directors and Senior Managers Relevant
 Sections 297(2) and 298(2), Financial Markets Conduct Act 2013

| | |
|----------------------------|-------------------------------------|
| To NZX Limited; and | |
| Name of listed issuer: | SKYCITY Entertainment Group Limited |
| Date this disclosure made: | 24/04/2018 |
| Date of last disclosure: | 12/04/2018 |

Director or senior manager giving disclosure

| | |
|---|--|
| Full name(s): | Peter Anthony Treacy |
| Name of listed issuer: | SKYCITY Entertainment Group Limited |
| Name of related body corporate (if applicable): | N/A |
| Position held in listed issuer: | Former Group General Manager of Corporate Affairs & Chief Risk Officer |

Summary of acquisition or disposal of relevant interest (excluding specified derivatives)

| | |
|--|------------------|
| Class of affected quoted financial products: | Ordinary shares |
| Nature of the affected relevant interest(s): | Indirectly owned |
| For that relevant interest- | |
| Number held in class before acquisition or disposal: | 200,000 |
| Number held in class after acquisition or disposal: | 0 |
| Current registered holder(s): | Public Trust |
| Registered holder(s) once transfers are registered: | N/A |

Summary of acquisition or disposal of specified derivatives relevant interest (if applicable)

| | |
|---|--|
| Type of affected derivative: | |
| Class of underlying financial products: | |
| Details of affected derivative- | |
| The notional value of the derivative (if any) or the notional amount of underlying financial products (if any): | |
| A statement as to whether the derivative is cash settled or physically settled: | |
| Maturity date of the derivative (if any): | |
| Expiry date of the derivative(if any): | |
| The price specified in the terms of the derivative (if any): | |
| Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products: | |
| <i>For that derivative,-</i> | |
| Parties to the derivative: | |
| If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative: | |

Details of transactions giving rise to acquisition or disposal

| | |
|---|---|
| Total number of transactions to which notice relates: | 1 |
|---|---|

Details of transactions requiring disclosure-

| | |
|---|---|
| Date of transaction: | 19/04/2018 |
| Nature of transaction: | Shares forfeited under the SKYCITY Executive Long Term Incentive Plan |
| Name of any other party or parties to the transaction (if known): | SKYCITY Entertainment Group Limited |
| The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal. If the consideration was not in cash and cannot be readily by converted into a cash value, describe the consideration: | N/A |
| Number of financial products to which the transaction related: | 200,000 ordinary shares |
| If the issuer has a financial products trading policy that prohibits directors or senior managers from trading during any period without written clearance (a closed period) include the following details— | |
| Whether relevant interests were aquired or disposed of during a closed period: | Yes |
| Whether prior written clearance was provided to allow the aquisition or disposal to proceed during the closed period: | N/A |

Date of the prior written clearance (if any):

N/A

Summary of other relevant interests after acquisition or disposal:

Class of quoted financial products:

(1) Ordinary shares
(2) Ordinary shares

Nature of relevant interest:

(1) Directly owned
(2) Indirectly owned

For that relevant interest,-

Number held in class:

(1) 54,039
(2) 26,426

Current registered holder(s):

(1) Peter Anthony Treacy
(2) Treacy Investments Limited

For a derivative relevant interest,-

Type of derivative:

Details of derivative,-

The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):

A statement as to whether the derivative is cash settled or physically settled:

Maturity date of the derivative (if any):

Expiry date of the derivative (if any):

The price's specified terms (if any):

Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:

For that derivative relevant interest,-

Parties to the derivative:

If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:

Cerification


I certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

Signature of director or officer:

Date of signature:

or

Signature of person authorised to sign on behalf of director or officer:



Date of signature:

24/04/2018

Name and title of authorised person:

Jo Wong, General Counsel and Company Secretary

Notes

Use this form to disclose all the acquisitions and disposals by a director or senior manager of a listed issuer, or of a related body corporate, or in specified derivatives. The disclosure must be made within—

(a) 20 working days after the first acquisition or disposal disclosed in this notice if the acquisitions or disposals are of a kind referred to in section 297(2)(a) of the Financial Markets Conduct Act 2013; or

(b) in any other case, 5 trading days after the first acquisition or disposal disclosed in this notice.