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Memorandum

To: Market Participants
From: NZX Product Operations
Date: Tuesday, 1 May 2018
Subject: Australia and New Zealand Banking Group Limited ("ANZ") – Trading Halt of Securities Lifted

Message:

NZX Regulation ("NZXR") advises that, following the announcements by Australia and New Zealand Banking Group Limited today, trading in Australia and New Zealand Banking Group Limited ordinary shares ("ANZ") will resume at market open.

Please contact NZX Product Operations on +64 4 496 2854 or productoperations@nzx.com with any queries.

ENDS