



These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give a consistent and transparent comparison across time periods for each business line.

## Markets

NZX Listed Issuers			Apr 2018	Change YoY
Total Equity Securities	156	-6.0%		
Total Listed Debt Securities	116	4.5%		
Total Other Securities	23	-14.8%		
Total Listed Securities	295	-3.0%		
Total NZX Main Board Issuers	155	-5.5%		
Total NZAX Issuers	16	-5.9%		
Total NXT Issuers	4	0.0%		
Total NZDX Issuers	46	7.0%		

Capital Raising			Apr 2018	YTD
<b>New Capital Listed</b>				
IPOs and Compliance Listings	\$0.00 b	\$0.01 b		
New Debt Listings	\$0.30 b	\$0.63 b		
<b>Secondary Capital Raisings</b>				
Total Capital Raised By All Issuers	\$1,259 m	\$1,505 m		
Total Equity Raised - Primary Issuers	\$620 m	\$718 m		
Total Equity Raised - Dual & Secondary Issuers	\$601 m	\$628 m		
Total Debt Raised	\$38 m	\$159 m		
Number of Capital Raising Events	18	55		
Capital Raised < \$0.5m	2	14		
Capital Raised > \$0.5m < \$10m	9	28		
Capital Raised > \$10m < \$100m	5	11		
Capital Raised > \$100m	2	2		

Market Capitalisation			
	Apr 2018	Change YoY	% of GDP
All Equity	\$129.6 b	8.1%	45.7%
All Debt	\$26.2 b	-1.6%	9.3%

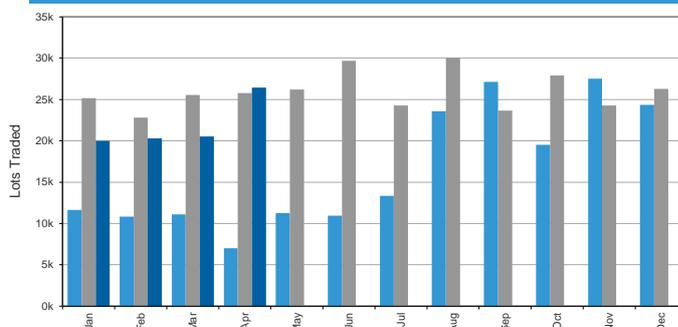
NZX Indices Performance			Apr 2018	Change YoY
S&P/NZX 50 Index	8,444	14.4%		
S&P/NZX 50 Portfolio Index	5,244	14.9%		
S&P/NZX A-Grade Bond Index	5,199	4.2%		
S&P/NZX All Swap Index	203	3.7%		

Cash Market Trading			Apr 2018	Change YoY
Total Trades	241,716	95.9%		
Daily Average Trades	12,722	75.2%		
Total Trades < \$50k	234,800	101.9%		
Total Value Traded	\$2.6 b	-22.5%		
Daily Average Value Traded	\$136 m	-30.7%		
<b>Total Equity Transactions</b>				
Total Trades	238,809	98.0%		
Value Traded	\$2.4 b	-22.9%		
<b>Total Debt Transactions</b>				
Total Trades	2,907	5.0%		
Value Traded	\$149 m	-15.4%		
<b>Cumulative Numbers - YTD</b>				
Number of Trades	982,165	80.8%		
Total Value Traded	\$11.9 b	-3.9%		
Clearing House / Depository			Apr 2018	Change YoY
Gross Value of Cleared Trades over Month	\$2.6 b	-23.5%		
Collateral Held At Month End	\$46.7 m	-13.6%		
Depository transactions	2,356	20.9%		
Assets under custody in depository	\$602 m	53.4%		
Value of stock lent over month	\$397 m	7.2%		
Wholesale Data			Apr 2018	Change YoY
Terminal Numbers - Professional*	5,988	-5.0%		
Terminal Numbers - Retail*	1,195	2.5%		
Licences - Value ≥ \$20k pa	34	13.3%		
Licences - Value < \$20k pa	63	-1.6%		
* 3 month average				
Direct Data Products			Apr 2018	Change YoY
Proprietary Security Subscription Products	406	3.8%		
- Products ≥ \$3,000 p.a	157	4.7%		
- Products < \$3,000 p.a.	249	3.3%		

Derivatives	Apr 2018 Change YoY	
Futures - Total Lots Traded	22,955	-1.8%
Options - Total Lots Traded	3,500	45.8%
Open Interest	39,554	-23.9%

Derivatives Total Lots Traded 2016 / 2017 / 2018



Energy Contracts	Apr 2018
Operating / Technology Contracts	16
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	12

## Funds Services

SuperLife	Apr 2018	Change YoY
Funds Under Management - KiwiSaver	\$758 m	16.2%
Funds Under Management - Other	\$1,262 m	11.6%
Total	\$2,020 m	13.3%

Smartshares	Apr 2018	Change YoY
Funds Under Management - External	\$743 m	33.9%
Funds Under Management - SuperLife funds	\$1,589 m	17.2%
Total	\$2,332 m	22.0%
Units on Issue	910 m	12.9%

NZX Wealth Technologies	Apr 2018	Change YoY
Funds Under Administration	\$1,111 m	-13.7%

Renamed from Apteryx

## Agri

Direct Data Products	Apr 2018	Change YoY
Subscriptions - NZ Agri Data Products	3,702	41.6%
Subscription - Australian Agri Data Products	1,507	1.6%
Total Paid Advertising Page Equivalents*	120	21.9%
Total Paid Advertising Page Equivalents YTD*	423	6.8%

\* Total paid advertising page equivalents relates to Farmers Weekly only. Note April 2018 had 5 issues, compared to 4 in 2017

## Notes

- All figures are measured at the end of the last trading day of the month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
- All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
- Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

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