

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of Issuer		Trustpower Limited (565426)	
Name of officer authorised to make this notice	Kevin Palmer	Authority for event, e.g. Directors' resolution	Directors' Resolution
Contact phone number	07 572 9776	Contact fax number	07 572 9825
Date		14 / 5 / 2018	
Nature of event Tick as appropriate	Bonus Issue ☐	If ticked, state whether: Taxable ☐ / Non Taxable ☐	Conversion ☐ Interest ☒ Rights Issue Renounceable ☐
	Rights Issue non-renounceable ☐	Dividend ☐ If ticked, state whether: Interim ☐ Full Year ☐ Special ☐	DRP Applies ☐

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	140 Series 21 Senior Bonds	ISIN	NZTPWDT140C3
		If unknown, contact NZX	

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities		ISIN	
		If unknown, contact NZX	
Number of Securities to be issued following event		Minimum Entitlement	
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions	
Enter N/A if not applicable		Ratio, e.g. ① for ②	
Strike price per security for any issue in lieu or date Strike Price available.		Tick if pari passu ☐ OR provide an explanation of the ranking	

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	
Amount per security (does not include any excluded income)	\$ Interest 5.63%		
Excluded income per security (only applicable to listed PIEs)			
Currency	NZ Dollars	Supplementary dividend details - NZSX Listing Rule 7.12.7	
Total monies	\$1,168,872	Amount per security in dollars and cents	
		Date Payable	

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$-	Resident Withholding Tax	\$-	Imputation Credits (Give details)	
		Foreign Withholding Tax	\$-	FWP Credits (Give details)	

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

5 June 2018

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

15 June 2018

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

