

Tuesday, 29 May 2018

ASF NTA & Allotment Notice

Smartshares Limited would like to report details of the Units on Issue for the Australian Financials Fund (ASF) as at 28 May 2018.

| | |
|-----------------------------------|-----------|
| Units on Issue: | 4,165,468 |
| Units Allotted/(Redeemed): | - |
| Net Tangible Assets (NTA): | \$7.48488 |
| Tracking Difference: | 2.02% |

The objective of the Australian Financials Fund (ASF) is to provide a return that closely matches the return on the S&P/ASX 200 Financials Ex-A-REIT Index. The S&P/ASX 200 Financials Ex-A-REIT Index provides exposure to the Financials sector of the Australian equity market.

The following companies are currently held in the Fund:

| Code | Security description |
|------|--|
| AMP | AMP Ltd. |
| ANZ | Australia and New Zealand Banking Group Ltd. |
| ASX | ASX Ltd. |
| BEN | Bendigo and Adelaide Bank Ltd. |
| BOQ | Bank of Queensland Ltd. |
| CBA | Commonwealth Bank of Australia |
| CCP | Credit Corp Group Ltd. |
| CGF | Challenger Ltd. |
| CYB | CYBG PLC |
| ECX | Eclixp Group Ltd. |
| GMA | Genworth Mortgage Insurance Australia Ltd. |
| IAG | Insurance Australia Group Ltd. |
| IFL | loof Holdings Ltd. |
| JHG | Janus Henderson Group PLC |
| MFG | Magellan Financial Group Ltd. |
| MPL | Medibank Private Ltd. |
| MQG | Macquarie Group Ltd. |
| NAB | National Australia Bank Ltd. |
| NHF | NIB Holdings Ltd. |
| PDL | Pendal Group Ltd. |
| PPT | Perpetual Ltd. |
| PTM | Platinum Asset Management Ltd. |
| QBE | QBE Insurance Group Ltd. |
| SDF | Steadfast Group Ltd. |
| SUN | Suncorp Group Ltd. |
| WBC | Westpac Banking Corporation |

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 10,000 unit holders and more than NZD \$1.6 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: www.smartshares.co.nz

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