

Memorandum

To: Market Participants

From: NZX Product Operations

Date: Tuesday, 1 June 2018

Subject: Australia and New Zealand Banking Corporation Limited ("ANZ") – Trading Halt of Securities

Message:

NZX Regulation ("NZXR") advises that it has placed a trading halt on Australian and New Zealand Banking Corporation Limited ("ANZ") ordinary shares. The trading halt was placed at pre market open this morning.

The halt is pending an announcement this morning in relation to legal proceedings being initiated against ANZ.

Please contact NZX Product Operations on +64 4 496 2854 or productoperations@nzx.com with any queries.

ENDS