



QUOTATION NOTICE: NZX DEBT MARKET AUCKLAND COUNCIL GREEN BONDS (“AKC110”)

Issuer:	Auckland Council (“AKC”)
Security Code:	AKC110
ISIN:	NZAKCDT453C0
Details of Issue:	An Offer of \$200,000,000 unsubordinated fixed rate bonds issued by Auckland Council
Instrument Type:	Vanilla Corporate Green Bond
Opening Date:	Monday, 18 June 2018
Closing Date:	Thursday, 21 June 2018
Interest Rate:	3.17% per annum
Maturity Date:	Tuesday, 27 June 2023
Issue Date:	Wednesday, 27 June 2018
Interest Payment Dates:	27 June and 27 December in each year up to and including the Maturity Date
Date of First Interest Payment:	Thursday, 27 December 2018
First Interest Paid To:	Holders of Bonds as at the relevant Record Date
Record Date:	10 calendar days prior to the relevant Interest Payment Date, or, if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	\$5,000 and multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Amount Transferrable:	\$1,000
Face Value:	\$1.00 per Bond
Lead Manager/Organising Participant:	ANZ Bank New Zealand Limited
Trustee:	Trustees Executors Limited
Trust Deed Dated:	Master trust deed dated 27 September 2012, as amended and restated on 26 February 2015, as modified and supplemented by the supplemental trust deed dated 7 June 2018
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt Market:**

Thursday, 28 June 2018

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson
Chief Executive Officer
NZX Limited**

21 June 2018