



## NOTICE OF ALLOTMENT OF SECURITIES

For the purposes of rule 7.12.1 of the NZX Main Board Listing Rules ("**Listing Rules**"), GeoOp Limited ("**Geo**") advises that the following securities have been issued:

<b>Class of Security and ISIN</b>	Ordinary Shares. NZGEOE0001S5
<b>Number of Securities issued</b>	275,450
<b>Issue price</b>	\$0.28 per share
<b>Payment in cash</b>	Issue is in satisfaction of amounts due to the former Chief Executive.
<b>Any amount paid up (if not in full)</b>	Fully paid up
<b>Principal terms of the Securities</b>	Ranking equally with ordinary sharers on issue
<b>Percentage of total Class of Securities issued</b>	0.5180 percent
<b>Reason for issue</b>	Satisfaction of amounts due to the former Chief Executive.
<b>Authority for issue</b>	Shareholders' and Directors' Resolutions dated 21 June 2018
<b>Terms of issue</b>	n/a
<b>Total number of Securities of Class in existence after issue</b>	53,172,198 ordinary shares.
<b>Treasury Stock</b>	n/a
<b>Date of issue</b>	25 June 2018

Roger Sharp  
Chairman