

28 June 2018

**Evolve Education Group Limited – Issue of Shares under Dividend Reinvestment Plan**

For the purpose of NZX Listing Rule 7.12.1, Evolve Education Group Limited (ASX/NZX: EVO) advises that the following securities have been issued on 28 June 2018.

a.	Class of security	Ordinary shares.
	ISIN	NZEVOE0001S4.
b.	Number issued	820,961
c.	Nominal value	N/A.
	Issue Price	\$0.5567 per share.
d.	Payment terms	Payable in cash.
e.	Amount paid up	Fully paid.
f.	Principal terms	N/A.
g.	Percentage of the total class of securities	0.46% of the ordinary shares.
h.	Reason for issue	Shares allotted on reinvestment of dividend under the Dividend Reinvestment Plan.
i.	Authority for issue	Directors' resolution dated 28 May 2018.
j.	Terms of issue	Issue of 820,961 ordinary shares pursuant to the terms of the Dividend Reinvestment Plan Offer Document dated 23 November 2015.
k.	Number of securities in existence after issue	180,278,557 ordinary shares.
l.	Treasury stock	N/A.
m.	Date of issue	28 June 2018.

ENDS

For any further inquiries please contact:

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