

**Notice of event affecting securities**

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9.  
For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

1

Full name of issuer **LIVESTOCK IMPROVEMENT CORPORATION LIMITED**

Name of officer authorised to make this notice **Ashleigh Sattler** Authority for event, e.g. Directors' resolution **Directors' resolution**

Contact phone number **(07) 856 0912** Contact fax number **(07) 858 2741** Date **18 / 7 / 2018**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **N/A** ISIN **NZLICE0001S1**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities **N/A** ISIN   
*If unknown, contact NZX*

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. **1** for **2**  for

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available.  Tick if *pari passu*  OR provide an explanation of the ranking

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*

Amount per security (does not include any excluded income) **\$0.017136** Source of Payment **Profit**

Excluded income per security (only applicable to listed PIEs)

Currency **NZD** Supplementary dividend details - NZAX Listing Rule 7.11.4  Amount per security in dollars and cents

Total monies **\$2,439,200** Date Payable

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **\$** Resident Withholding Tax **\$0.001190** Imputation Credits (Give details) **\$0.006664**

Foreign Withholding Tax **\$** FDP Credits (Give details)

**Timing** (Refer Appendix 5 in the NZAX Listing Rules)

**Record Date 5pm** *For calculation of entitlements -* **3 August, 2018** **Application Date** *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **17 August, 2018**

**Notice Date** *Entitlement letters, call notices, conversion notices mailed*  **Allotment Date** *For the issue of new securities. Must be within 5 business days of application closing date.*

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights  
Cease Quoting Rights 5pm  
Commence Quoting New Securities  
Cease Quoting Old Security 5pm

Security Code:

Security Code:

