

6 August 2018

To: The Company Secretary  
Evolve Education Group Limited (EVO)  
**by facsimile +649 377 8712**

Company Announcements  
New Zealand Stock Exchange  
**by email [announce@nzx.com](mailto:announce@nzx.com)**

Company Announcements  
Australian Securities Exchange  
**by facsimile 1800 135 638**

To whom it may concern

**Disclosure of beginning to have substantial holding in Evolve Education Group Limited (EVO)  
section 276, Financial Markets Conduct Act 2013**

Attached is a notice for Evolve Education Group Limited in relation to J47 Pty Ltd's acquisition of a substantial holding.

Regards

A handwritten signature in black ink, appearing to read 'Chris Scott', with a long horizontal flourish extending to the right.

**Chris Scott**  
Director  
J47 Pty Ltd

## **Disclosure of beginning to have substantial holding**

*Section 276, Financial Markets Conduct Act 2013*

**To** NZX

and

**To** Evolve Education Group Limited

**Date this disclosure made:** 6 August 2018

**Date on which substantial holding began:** 3 August 2018

**Substantial product holder giving disclosure:** J47 Pty Ltd ACN 621 888 391

**Summary of substantial holding:** EVO; ordinary fully paid shares

### **SUMMARY FOR J47 PTY LTD**

For this disclosure,—

- (a) total number held in class: 34,186,061
- (b) total in class: 180,278,557
- (c) total percentage held in class: 18.963%

### **Details of relevant interests**

Nature of relevant interest: Registered holder and beneficial owner

For that relevant interest,—

- (a) number held in class: 34,186,061
- (b) percentage held in class: 18.963%
- (c) current registered holder(s):
  - (i) Mark Clayton Finlay and Geoffrey Robertson Hosking as trustees of the Mark Finlay Investment No. 2 Trust on 3 August 2018 in relation to 20,138,542 securities
  - (ii) balance 14,047,519 shares unknown
- (d) registered holder(s) once transfers are registered: J47 Pty Ltd

### **Details of transactions and events giving rise to substantial holding**

Details of the transactions or other events requiring disclosure:

On 3 August 2018, J47 Pty Ltd made the following aggregated on-market transactions in Evolve Education Group Limited:

- (a) purchase of 7,942,069 shares for AUD\$4,717,485.74; and
- (b) purchase of 26,243,992 shares for AUD\$15,588,590.08

### **Additional information**

Address of substantial product holder:

C/- Hospitality & Strata Pty Ltd, Level, 1, 109 Upton Street, Bundall, Queensland, 4217

Contact details: Christopher John Scott | + 65 9646 6878 | [chris.scott@daviesconsulting.biz](mailto:chris.scott@daviesconsulting.biz)

**Certification**

I, Christopher John Scott, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

A handwritten signature in black ink, appearing to read 'Chris Scott', with a large, loopy initial 'C' and a long, sweeping horizontal stroke at the end.