

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of issuer: **Vital Healthcare Property Trust**

Name of officer authorised to make this notice: **Stuart Harrison** Authority for event, e.g. Directors' resolution: **Directors resolution**

Contact phone number: **09 973 7302** Contact fax number: **09 377 2776** Date: **9 / 08 / 2018**

Nature of event: Tick as appropriate
Bonus Issue ☐ If ticked, state whether: Taxable ☐ / Non Taxable ☐ Conversion ☐ Interest ☐ Rights Issue Renounceable ☐
Rights Issue non-renounceable ☐ Capital change ☐ Call ☐ Dividend ☒ If ticked, state whether: Interim ☐ Full Year ☒ Special ☐ DRP Applies ☒

EXISTING securities affected by this: If more than one security is affected by the event, use a separate form.
Description of the class of securities: **Ordinary units** ISIN: **NZCHPE0001S4**
If unknown, contact NZX

Details of securities issued pursuant to this event: If more than one class of security is to be issued, use a separate form for each class.
Description of the class of securities: ISIN:
If unknown, contact NZX
Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. ☒ 1 for ☐ 2 for
Conversion, Maturity, Call Payable or Exercise Date: Enter N/A if not applicable
Treatment of Fractions: OR provide an explanation of the ranking:
Strike price per security for any issue in lieu or date Strike Price available: Tick if pari passu ☐

Monies Associated with Event: Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.
In dollars and cents
Amount per security (does not include any excluded income): **\$0.000000** Source of Payment: **Vital Healthcare Property Trust Consolidated Profits**
Excluded income per security (only applicable to listed PIEs): **\$0.021875**
Currency: **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7: **\$0.000000**
Total monies: **\$9,699,355** Date Payable: **20 September, 2018**

Taxation: Amount per Security in Dollars and cents to six decimal places
In the case of a taxable bonus issue state strike price: **\$** Resident Withholding Tax: Imputation Credits (Give details): **\$0.000000**
Foreign Withholding Tax: **\$** FWP Credits (Give details):

Timing: (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm: For calculation of entitlements - **6 September, 2018**
Application Date: Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **20 September, 2018**
Notice Date: Entitlement letters, call notices, conversion notices mailed: Allotment Date: For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY
Ex Date: Security Code:
Commence Quoting Rights: Security Code:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

