



NZX Release

Heartland publishes Scheme Booklet and Notice of Meeting

15 August 2018

Heartland Bank Limited (NZX: HBL) has today published the Scheme Booklet for the proposed corporate restructure and the Notice of Meeting for its 2018 Annual Meeting.

Scheme Booklet

Detailed information on the proposed restructure, including an independent assessment of the merits of the restructure for shareholders, is contained in the attached Scheme Booklet that is being sent to shareholders today. The Scheme Booklet is an important document and shareholders are encouraged to read it carefully.

The Board unanimously supports the proposed restructure and recommends that shareholders vote in favour of the restructure at the Annual Meeting.

Notice of Meeting

Heartland's Annual Meeting will be held on Wednesday 19 September 2018 at the Waipuna Hotel & Conference Centre, Mt Wellington, Auckland, commencing at 10am.

The Notice of Meeting and Voting/Proxy Form are being sent to shareholders today, copies of which are attached.

- Ends -

For further information please contact:

David Mackrell
Chief Financial Officer
Heartland Bank Limited
+64 21 311 911