

Mercury NZ Limited

Appendix 1 – Full year results

Stock Exchange listings NZX (MCY) ASX (MCY)

Results for announcement to the market 1. Full year reporting periods		
Previous Reporting Period	12 months to 30 June 2017	
	NZD Amount (\$M)	Percentage change
Revenue from ordinary activities	1,803	+12.9%
Profit from ordinary activities after tax attributable to security holders	234	+27.2%
Net profit attributable to security holders	234	+27.2%
Earnings before net interest expense, income tax, depreciation, amortisation, change in fair value of financial instruments, impairments and equity accounted earnings (EBITDAF)	561	+7.3%
Underlying earnings after tax ¹	198	+12.5%
	NZD Amount	Percentage change
Basic and diluted earnings per share (weighted average number of shares)	\$0.1702	+27.3%
Net tangible assets per share (excluding treasury shares)	\$2.34	+0.0%
Final Dividend	Amount per security	Imputed amount per security
Final Dividend	\$0.091	\$0.035389 ²



Record Date	13 September 2018	
Dividend Payment Date	28 September 2018	
Comments:	Underlying earnings after tax excludes one-off and/or infrequently occurring events (exceeding \$10 million of net profit before tax). This is a non-GAAP measure.	
	A supplementary dividend of \$0.016059 per share will be payable on the final dividend to shareholders who are not resident in New Zealand.	

2. Control of entities gained or lost during the period

Name	Date control lost
MRP NRI-Germany Holdings Limited	Dissolved 5 October 2017.
MRP NRI-Peru Holdings Limited	Dissolved 5 October 2017.
MRP NRI-Chile Holdings Limited	Dissolved 5 October 2017.
MRP Geotermia Chile Limitada	Sold 24 July 2017.

3. Dividends

See section 1 above and NZX Appendix 7 attached.

4. Dividend or distribution reinvestment plans

None.

5. Associates and joint venture entities

Refer to Annual Consolidated Financial Statements for year ended 30 June 2018.

6. Accounting Standards

Refer to Annual Consolidated Financial Statements for year ended 30 June 2018.

7. Audit

This report is derived from the audited Annual Consolidated Financial Statements. EY has provided an Audit Report on the Financial Statements, copy attached.

Attachments:

- News release
- Results presentation
- Annual Report and Audited Financial Statements for the year ended 30 June 2018
- NZX Appendix 7 ordinary dividend

