



MARKET RELEASE

27 August 2018

Investor presentation in relation to intended retail bond offer

As announced on 22 August 2018, Spark Finance Limited (**SFL**) is considering making an offer of unsubordinated, unsecured fixed rate bonds (**Bonds**) to institutional and New Zealand retail investors. SFL is the company in the Spark New Zealand group that carries out the borrowing activities for the group.

It is expected that full details of the offer will be released on 29 August 2018, when the offer is expected to open. **Attached** to this announcement is a copy of an investor presentation in relation to the intended offer.

Investors can register their interest in the offer by contacting the Joint Lead Managers as detailed below, or their financial advisor. Indications of interest will not constitute an obligation or commitment of any kind.

No money is currently being sought and applications for the Bonds cannot currently be made. If SFL offers the Bonds, the offer will be made in accordance with the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The Bonds are expected to be quoted on the NZX Debt Market.

Joint Lead Managers



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