

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of Issuer	NZX Limited		
Name of officer authorised to make this notice	Graham Law	Authority for event, e.g. Directors' resolution	
Contact phone number	04 498 2271	Contact fax number	
		Date	3 / 09 / 2018
<b>Nature of event</b> Tick as appropriate	Bonus Issue <input type="checkbox"/> If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/> Conversion <input type="checkbox"/> Interest <input checked="" type="checkbox"/> Rights Issue Renounceable <input type="checkbox"/> Rights Issue non-renounceable <input type="checkbox"/> Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input type="checkbox"/> If ticked, state whether: Interim <input type="checkbox"/> Full Year <input type="checkbox"/> Special <input type="checkbox"/> DRP Applies <input type="checkbox"/>		

**EXISTING securities affected by this**

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Subordinated Notes - NZX010	ISIN	NZNZXD0010L5
			If unknown, contact NZX

**Details of securities issued pursuant to this event**

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities		ISIN	
			If unknown, contact NZX
Number of Securities to be issued following event		Minimum Entitlement	
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions	
	Enter N/A if not applicable	Tick if <i>pari passu</i> <input type="checkbox"/> OR provide an explanation of the ranking	
Strike price per security for any issue in lieu or date Strike Price available.			

**Monies Associated with Event**

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	
Amount per security (does not include any excluded income)	Interest at 5.40% p.a. paid quarterly in equal instalments		
Excluded income per security (only applicable to listed PIEs)			
Currency	NZD	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents
Total monies	\$ 540,000.00		Date Payable

**Taxation**

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Imputation Credits (Give details)	
		Foreign Withholding Tax	\$	FDP Credits (Give details)	

**Timing**

(Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm**

For calculation of entitlements -

10 September, 2018

**Application Date**

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.

20 September, 2018

**Notice Date**

Entitlement letters, call notices, conversion notices mailed

**Allotment Date**

For the issue of new securities. Must be within 5 business days of application closing date.

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

