

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Wednesday, 5 September 2018
Subject: Oceania Healthcare Limited ("OCA") – Trading Halt of Securities

Message:

NZX Regulation ("NZXR") advises that at the request of the company, it has placed a trading halt on Oceania Healthcare Limited ("OCA") ordinary shares. The trading halt was placed at pre market open this morning.

OCA has sought a trading halt following a notification from Oceania Healthcare Holdings Limited ("OHHL") that OHHL intends to undertake a sale of up to 95,000,000 ordinary shares in OCA.

The trading halt will remain until the earlier of:

- an announcement by OCA relating to the outcome of the sell-down as notified to it by OHHL; or
- the open of trading on NZX on Thursday, 6 September 2018.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS